



# Pre-Retirement Planning Program

## Offered Through the Wisconsin Technical College System in Your Area

To increase your understanding of what to expect and how to plan for your retirement, the Department of Employee Trust Funds encourages all Wisconsin Retirement System (WRS) participants and their spouses to attend the pre-retirement classes offered through the Wisconsin Technical College System (WTCS).

### Course Content

The pre-retirement planning program is usually a 12-hour course presented in a series of evening classes held weekly for 4-6 weeks. The content of the course may include:

#### Financial Planning

- Social Security
- Retirement Benefits (some include a presentation by WRS representative)

#### Insurance

- Life Insurance
- Health Insurance/Medicare

#### Consumerism

#### Housing

#### Legal Tips

- Taxes
- Wills and Lawyers

#### Employment and Retirement

#### Wellness in Retirement

#### Leisure

### WTCS Pre-Retirement Coordinators

Contact the pre-retirement coordinator in your area for dates of sessions.

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Fox Valley Tech. College  
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## If the State of Wisconsin Is Your Employer

If you are a state employee interested in attending a Wisconsin Technical College Pre-Retirement Program, check with your supervisors or your agency Human Resources office for information about the possibility of having the fee for this course paid by your employer.

## Retirement – A New Beginning

### PRE-REGISTRATION FORM

After contacting a WTCS Pre-Retirement Coordinator to verify course dates and availability, fill out this form and return it to your local WTCS campus at least four (4) weeks before the course is scheduled to begin.

(Please Print)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_

Social Security Number \_\_\_\_\_ Birthdate \_\_\_\_\_

Home Address – Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Spouse's Name (if attending) \_\_\_\_\_

Social Security Number \_\_\_\_\_ Birthdate \_\_\_\_\_

Employer \_\_\_\_\_

Work Address – Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

Name of Class \_\_\_\_\_ Date of Class \_\_\_\_\_

Name of Technical College \_\_\_\_\_

### FOR STATE EMPLOYEES APPLYING FOR PAYMENT OF FEES

Department Name \_\_\_\_\_ Supervisor's Signature \_\_\_\_\_

Billing Information: Photocopy this pre-registration form after you fill it out and mail four (4) weeks before the class.  
Send: one copy to local WTCS (see brochure); one copy to your personnel office.